



Donating Securities to Oceanic Society

Thank you for your generous contribution of securities to Oceanic Society. In this document you will find the information required to complete your transfer.

Please note that when we receive gifts of stock made electronically, we are not able to see the donor's name. Therefore we ask you to please complete and mail the form on the following page or to contact us by phone or email so that we may know the source and designation of your gift. Thank you.

Instructions for Securities Delivered Electronically

Stocks may be delivered electronically to Oceanic Society using the following broker information:

Morgan Stanley
One Sansome Street, 38th Floor
San Francisco, CA 94104
www.morganstanley.com

DTC Number: 0015
Account Number: 164-073824-202
Account Name: Oceanic Society Expeditions
Tax ID: 94-3105570
Broker Contact: (415) 984-6533 (Monique Bogdan)

If you should have any questions about making a stock donation to Oceanic Society, please contact Roderic Mast at mast@oceanicsociety.org or (202) 316-9718.

Stock Donation Form on following page ...



Oceanic Society
Exploring and protecting the natural world

Stock Donation Form

This form helps Oceanic Society properly acknowledge and designate your donation of securities. Please complete and email the form to mast@oceansociety.org, or mail it to:

Oceanic Society
P.O. Box 844
Ross, CA 94957

Donor Information

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Telephone: _____

Securities Gifted

Date of Transfer: _____

1. Number of Shares: _____ Name of Security: _____

Approximate Value: _____

2. Number of Shares: _____ Name of Security: _____

Approximate Value: _____

Transferring Broker Information

Name & Firm: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Telephone: _____